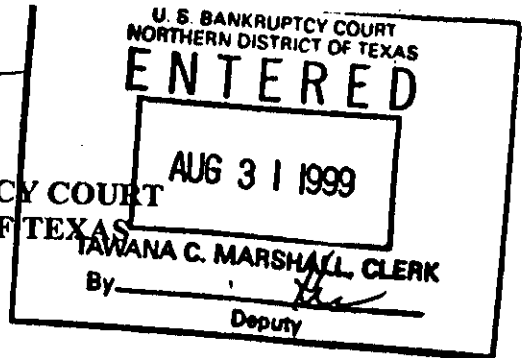


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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:

EAGLE CAPITAL MORTGAGE, LTD.

DEBTOR.

§
§
§
§
§
§

CASE NO. 398-39555-HCA-11

ORDER SETTING HEARING ON DISCLOSURE STATEMENT

TO THE DEBTOR, ITS CREDITORS AND PARTIES-IN-INTEREST
AS LISTED ON THE ATTACHED MATRIX:

A Disclosure Statement for Plan of Reorganization filed by the Chapter 11 Trustee, Walter O'Cheskey, ("Disclosure Statement") under Chapter 11 of the Bankruptcy Code having been filed by the Trustee on or about August 20, 1999.

IT IS ORDERED and notice is hereby given that:

1. The hearing to consider approval of the Disclosure Statement shall be held at the Courtroom of the Honorable Harold C. Abramson, United States Bankruptcy Court, United States Courthouse, 1100 Commerce Street, Dallas, Texas 76242 on Oct 12 at 1:45 o'clock P.m.
2. October 5th at 4:00 p.m. is fixed as the last day for filing and serving in accordance with Fed. R. Bankr. P. 3017(a) written objections to the Disclosure Statement. Written objections are to be served on the following parties:

H. DeWayne Hale
McGuire, Craddock, Strother & Hale, P.C.
500 North Akard, Suite 3550
Dallas, Texas 75201

STATE MS.-DE SOTO CO. *ne*
FILED

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W.E. DAVIS CH. CLK.

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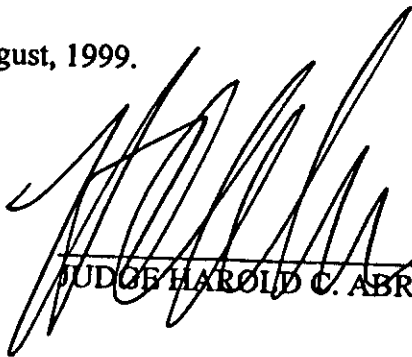
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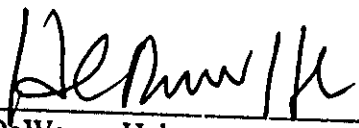
3. Counsel for Trustee is directed to serve this Order by mail on all creditors, equity interest holders and parties who have filed a Notice of Appearance within three business days of the entry of this Order.

4. Requests for copies of the Disclosure Statement and Plan shall be mailed to the attorney for the Trustee at McGuire, Craddock, Strother & Hale, 500 N. Akard, Suite 3550, Dallas, Texas 75201, Attention: Sharon Dennis.

SIGNED this AUG 30 1999 day of August, 1999.


JUDGE HAROLD C. ABRAMSON

PREPARED BY:

By: 
H. DeWayne Hale
State Bar No. 08725800

MCGUIRE, CRADDOCK, STROTHER & HALE, P.C.
500 Lincoln Place
Suite 3550
Dallas, Texas 75201
214/954-6800 Telephone
214/954-6868 Facsimile

ATTORNEYS FOR TRUSTEE

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MCGUIRE, CRADDOCK, STROTHER & HALE, P.C.
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